



**Application for Insurance**

New  Replacement  Change \_\_\_\_\_ Certificate # \_\_\_\_\_

Group # \_\_\_\_\_

Requested Effective Date \_\_\_\_\_

<b>1</b>	Last Name		First Name		Middle Initial	Birth Date
<b>2</b>	Age	Male <input type="checkbox"/> Female <input type="checkbox"/>	Height	Weight	Social Security #	Cell/Home Phone
<b>3</b>	Street			City	State	ZIP Code
<b>4</b>	Employer			Location	Occupation	
<b>5</b>	Salary \$	<input type="checkbox"/> Hourly <input type="checkbox"/> Bi-Weekly <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Annually	Weekly Hours Worked	Work Phone/Ext.	Hire Date	
<b>6</b>	Payroll Deduction Frequency: <input type="checkbox"/> Weekly <input type="checkbox"/> Bi-Weekly <input type="checkbox"/> Semi-Monthly <input type="checkbox"/> Monthly					

Select coverage with specific amounts for **Life, Short Term Disability (STD) and Long Term Disability (LTD)**.  
Write Benefit Amount in the appropriate column and indicate if coverage is: (N) New (I) Increase (D) Decrease

<b>7</b>	Life Amount			STD Amount			LTD Amount		
	N/I/D	Benefit Amount	Premium	N/I/D	Benefit Amount	Premium	N/I/D	Benefit Amount	Premium
<b>Employee</b>		\$	\$		\$	\$		\$	\$
<b>Emp. AD&amp;D</b>		\$	\$		Weekly			Monthly	
<b>Spouse</b>		\$	\$	Benefit Period: _____			Benefit Period: _____		
<b>Spouse AD&amp;D</b>		\$	\$	Elimination Period: _____			Elimination Period: _____		
<b>Child(ren)</b>		\$ / AD&D <input type="checkbox"/>	\$ / \$	<i>STD benefit amounts must be in multiples of \$25 units (not to exceed maximum benefit), LTD in \$50 units.</i>					

**Life Only.**

Questions 8, 9 and 10 pertain to Spouse and Children. Questions 9, 10 and 11 pertain to Employee.

<b>8</b>	Name	Age	Birth Date	Sex	Place of Birth	Height	Weight	Last 4 digits SSN
	Spouse							
	Child							
	Child							

**9** Have you or your spouse used tobacco products in the last year? Employee:  Yes  No Spouse:  Yes  No

**10** a.) Are all proposed insured employee/spouse/child(ren) actively at work in a job, as a homemaker, or full time student?  Yes  No  
b.) Have any proposed insured been hospitalized or disabled in the past 30 days?  Yes  No

**11** Beneficiary Name \_\_\_\_\_ % \_\_\_\_\_ Relationship \_\_\_\_\_  
Beneficiary Name \_\_\_\_\_ % \_\_\_\_\_ Relationship \_\_\_\_\_

**12** In the past five (5) years, have you or any family member listed on this application sought medical advice or treatment in any form or been diagnosed as having, or had an indication, signs or symptoms that would lead you to consult a medical practitioner for any form of (Check "Yes" or "No", provide details on "Yes" answers in the space provided below):

Cancer? .....  Yes  No

Circulatory Problems, Heart Condition or Heart Attack, Stroke, Cerebral Vascular Accident? .....  Yes  No

Kidney Disorder/Kidney Failure, Liver Disease/Disorder; drug or alcohol use? .....  Yes  No

Organ Transplant (including bone marrow)? .....  Yes  No

Have you or any family member listed on this application been diagnosed by a member of the medical profession as having Acquired Immune Deficiency Syndrome (AIDS) or any other disorder of the immune system? .....  Yes  No

In the past six (6) months, have you been confined in a hospital, nursing home, sanitarium, or similar institution (excluding maternity)? ..  Yes  No

Details of "Yes" answers: \_\_\_\_\_

In absence of fraud, my answers in this enrollment form shall be deemed representations and not warranties. If any data has been misstated, the correct data will be used to determine if insurance is in force. If insurance is in force, the premium and/or benefits will be adjusted according to the facts.

I understand that "pre-existing conditions" are generally not covered under the coverage(s) applied for and I should read my Certificate for a more detailed explanation of the pre-existing exclusion.

I understand that other income that I am entitled to receive may affect my coverage and I should read my Certificate for more detailed information regarding the effect other income may have on my benefit.

I certify under penalties of perjury that the portion of the Social Security Number shown on this enrollment form is correct to the best of my knowledge and I am not subject to backup withholding.

The insurance applied for shall be in force as of the date of the payroll deduction authorization signed by me, provided that the Company approves the enrollment form without any modification as to the plan, amount or premium, and, further provided that the Company receives the first premium payment from my employer within 90 days from the date hereof. If the first premium is not received within 90 days, no insurance will become effective. If the enrollment form is approved with any such modification, the insurance shall not take effect until the certificate has been delivered to and accepted by me and furthermore shall not take effect if there has been a change in the health of any person to be insured as stated since the date of enrollment.

ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES.

13

\_\_\_\_\_  
Signature of Employee

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signed at (City, State)